

2025 IAIR Technical Development Series Workshop

Collaborating to Protect Policyholders – Working Together to Identify and Resolve Issues

This **one-day** educational event will focus on how Receivers, Regulators and Guaranty Associations collaborate to protect policyholders. Presentations will address the importance of identifying and resolving challenging issues together to ensure continuation of benefits for policyholders, including issues like strategies, statutory authority, asset recovery, and creative solutions.

TUESDAY, OCTOBER 21, 2025

7:15-8:15 Registration and Breakfast

8:25 AM – 8:30 AM

Brief Opening & Housekeeping Remarks

Introduction of Texas Commissioner of Insurance

8:30 AM – 8:45 AM

Honorable Cassie Brown, Texas Commissioner of Insurance

8:50 AM – 9:45 AM

SESSION 1: Former Commissioner's Panel- Focusing on Policyholders

Moderator: Caryn Glawe, Faegre Drinker

Panelists: Katie Wade – NOLHGA President; Former Commissioner, CT

Julie McPeak- USAA; Former Commissioner, TN and KY

Gerrie Marks – Prudential; Former Director, AZ

9:50 AM – 10:45 AM

SESSION 2: Protecting Policyholders Before Rehabilitation

Moderator: Tamara Kopp, Missouri Guaranty Associations

Panelists: Jamie Walker, Texas Department of Insurance- *invited*

Donna Wilson, Oklahoma Receiver's Office

Doug Slape, JD Associates & Advisory Services

10:45 AM – 11:00 AM

NETWORKING BREAK



11:05 AM – 12:00 PM

SESSION 3: Creative Solutions for P&C Guaranty Associations: Getting Benefits to the Policyholders

Moderator: Roger Schmelzer, NCIGF

Panelists: Chad Anderson, Western Guaranty Fund Services

Jodi Adolf, Norton Rose Fulbright

Laura Slaymaker, Pennsylvania Department of Insurance

12:00 AM – 1:15 PM

LUNCHEON BREAK & SPEAKER

1:20 – 2:15 PM

SESSION 4: Valuing and Recovering Assets in Receivership-Delivering Assets to Policyholders

Moderator: Darren Ellingson, Ellingson & Associates

Panelists: Joe Holloway, California Conservation and Liquidation Office of Insurance

Mark Bennett, Cantillo & Bennett

Jacob Stuckey, Illinois Office of the Special Deputy Receiver

2:20 PM – 2:35 PM

NETWORKING BREAK

2:35 PM – 3:30 PM

SESSION 5: Creative Solutions for Life and Health Guaranty Associations-Getting Benefits to Policyholders

Moderator: Katie Wade – NOLHGA President; Former Commissioner, CT

Panelists: Bart Boles, Texas Life and Health Insurance Guaranty Association

Pam Epp Olsen, Administrator Life Health & Guaranty Associations of
Nebraska, Minnesota & New Mexico

Don Roof, Examination Resources

3:35 PM – 4:30 PM

**SESSION 6: Hot Topics in Current Rehabilitations/Liquidations and Round Table
Discussion of Issues Raised in the Workshop**

Moderator: Pat Hughes, Faegre Drinker

5:30 PM – 7:00 PM

Post-Event Reception