

## 2025 IAIR Technical Development Series Workshop

The focus will be on how Receivers, Regulators and Guaranty Associations collaborate to protect policyholders. Presentations will address the importance of identifying and resolving challenging issues together to ensure continuation of benefits for policyholders, including issues like strategies, statutory authority, asset recovery, and creative solutions.

**TUESDAY, OCTOBER 21, 2025**

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### **7:15-8:15 Registration and Breakfast**

#### **8:25 AM – 8:30 AM**

**Brief Opening & Housekeeping Remarks**

**Introduction of Texas Commissioner of Insurance**

#### **8:30 AM – 8:45 AM**

Honorable Cassie Brown, Texas Commissioner of Insurance

#### **8:50 AM – 9:45 AM**

### **SESSION 1: Former Commissioner's Panel- Focusing on Policyholders**

Moderator: Caryn Glawe, Faegre Drinker

Panelists: Katie Wade – NOLHGA; Former Commissioner, CT  
Julie McPeak- USAA; Former Commissioner, TN and KY  
Gerrie Marks- Prudential Insurance Company of America

#### **9:50 AM – 10:45 AM**

### **SESSION 2: Protecting Policyholders Before Rehabilitation**

Moderator: Tamara Kopp, Missouri Guaranty Associations

Panelists: Jamie Walker, Texas Department of Insurance- *invited*  
Donna Wilson, Oklahoma Receiver's Office  
Doug Slape, JD Associates & Advisory Services

#### **10:45 AM – 11:00 AM**

### **NETWORKING BREAK**

**11:05 AM – 12:00 PM**

**SESSION 3: Creative Solutions for P&C Guaranty Associations: Getting Benefits to the Policyholders**

Moderator: Roger Schmelzer, NCIGF

Panelists: Chad Anderson, Western Guaranty Fund Services  
Jodi Adolf, Norton Rose Fulbright  
Laura Slaymaker, Pennsylvania Department of Insurance

**12:00 AM – 1:15 PM**

**LUNCHEON BREAK & SPEAKER**

**1:20 – 2:15 PM**

**SESSION 4: Valuing and Recovering Assets in Receivership-Delivering Assets to Policyholders**

Moderator: Darren Ellingson, Ellingson & Associates

Panelists: Joe Holloway, California Conservation and Liquidation Office  
Mark Bennett, Cantilo & Bennett  
Jacob Stuckey, Illinois Office of the Special Deputy Receiver

**2:20 PM – 2:35 PM**

**NETWORKING BREAK**

**2:35 PM – 3:30 PM**

**SESSION 5: Creative Solutions for Life and Health Guaranty Associations-Getting Benefits to Policyholders**

Moderator: Katie Wade, NOLHGA

Panelists: Bart Boles, Texas Life and Health Insurance Guaranty Association  
Don Roof, Examination Resources

**3:35 PM – 4:30 PM**

**SESSION 6: Hot Topics in Current Rehabilitations/Liquidations and Round Table Discussion of Issues Raised in the Workshop**

Moderator: Pat Hughes, Faegre Drinker

**5:30 PM – 7:00 PM**

**Post-Event Reception**