



Workshop Highlights:

Artificial Intelligence Challenges | Ethics
Contested Receiverships | Closing Issues

Navigating Complex Insurance Receiverships: Legal Challenges and Solutions

*September 27-29, 2023 * San Diego, California*

2023 WORKSHOP AGENDA

Wyndham Bayside San Diego, San Diego California

WEDNESDAY SEPTEMBER 27

6:00 – 7:00 pm Welcome/ President's Reception

THURSDAY, SEPTEMBER 28

7:00 – 8:00 am Registration/ Breakfast

8:00 – 8:15 am **Welcome - TDS Co-Chairs**
James Kennedy, Attorney, Austin Texas
Kathleen McCain, Attorney, California

8:20 – 9:15 am **SESSION 1: NOLHGA Legal Update**
Mike Heard, *NOLGHA*

9:20 – 10:15 am **SESSION 2: Pennsylvania Developments**
Michael Broadbent, *Cozen O'Connor*
Patrick H. Cantilo, *Cantilo & Bennet, LLP*
Crystal McDonald, *Pennsylvania Insurance Department*
Laura Slaymaker, *Pennsylvania Insurance Department*

10:15 - 10:35 am Networking Break

10:35 - 11:50 am **SESSION 3: Closing Issues**
Kevin Baldwin, *Office of the Special Deputy*
Tom Jenkins, *Attorney, Illinois*
Jackie Rixen, *RixenLaw*
Susan Salch, *Cantilo & Bennett, LLP*

12:00 – 1:30 pm Luncheon
Speaker TBD

(As of 07/28/2023 and is subject to change)

- 1:35 – 2:30 pm **SESSION 4: Initiation and Implementation of a Receivership - Lessons Learned**
 Joseph Holloway, *California Conservation and Liquidation Office*
 James Kennedy, *Attorney, Austin Texas*
 Kathleen McCain, *Attorney, California (moderator)*
- 2:35 – 3:30 pm **SESSION 5: Contested Receiverships and Takeovers**
 Chris Fuller, *Fuller Law*
 Hal Horwich, *Morgan Lewis & Bockius*
 Greg Pierce, *Attorney, Austin Texas*
- 3:30 – 3:50 pm Networking Break
- 3:50 – 4:45 pm **SESSION 6: Keeping Secrets (Ethics)**
 Joel Glover, *Faegre Drinker, LLP*
- 5:00 – 6:30 pm Reception

FRIDAY, SEPTEMBER 29

- 7:15 – 8:00 am Breakfast
- 8:00 – 9:15am **SESSION 7: Artificial Intelligence - Regulatory and Legal Issues**
 Paige Waters, *Locke Lord*
 Harold Horwich, *Morgan Lewis & Bockius*
 Trina Kwon, *Morgan Lewis*
 Robert DelSesto, Jr., *Morgan Lewis*
- 9:20 – 10:15 am **SESSION 8: Update from the Receivership Law Working Group – Recent Model Act Amendments – the New Provisions and their Impact; and a Receiver’s Wish List of Model Act Provisions.**
 Kevin Baldwin, *Office of the Special Deputy*
 Laura Slaymaker, *Pennsylvania Insurance Department*
- 10:15 – 10:35 am Networking Break
- 10:35 – 11:30 am **SESSION 9: Washington DC Federal Legislation Update**
 Pat Hughes, *Faegre Drinker, LLP*
- 11:30 am Closing Remarks