



### Workshop Highlights:

Artificial Intelligence Challenges | Ethics  
Contested Receiverships | Closing Issues

# Navigating Complex Insurance Receiverships: Legal Challenges and Solutions

*September 27-29, 2023 \* San Diego, California*

## 2023 WORKSHOP AGENDA

Wyndham San Diego Bayside, San Diego, California

### WEDNESDAY, SEPTEMBER 27

6:00 – 7:00 pm Welcome/ President's Reception

### THURSDAY, SEPTEMBER 28

7:00 – 8:00 am Registration/ Breakfast

8:00 – 8:15 am **Welcome - TDS Co-Chairs**  
James Kennedy, Attorney, Austin, Texas  
Kathleen McCain, Attorney, California

8:20 – 9:15 am **SESSION 1: NOLHGA Update**  
Mike Heard, EVP & COO, *National Organization of Life and Health Insurance Guaranty Associations*

9:20 – 10:15 am **SESSION 2: Pennsylvania Developments**  
Michael Broadbent, *Cozen O'Connor*  
Patrick H. Cantilo, *Cantilo & Bennett, LLP*  
Crystal McDonald, *Pennsylvania Insurance Department*  
Laura Slaymaker, *Pennsylvania Insurance Department*

10:15 - 10:35 am Networking Break

10:35 - 11:50 am **SESSION 3: Closing Issues**  
J. Kevin Baldwin, *Office of the Special Deputy*  
Tom Jenkins, *Attorney, Illinois*  
Jackie Rixen, *RixenLaw*  
Susan Salch, *Cantilo & Bennett, LLP*

12:00 – 1:30 pm Luncheon  
Special Presentation by: California's USS Midway Museum

*(As of 09/06/2023 and is subject to change)*

- 1:35 – 2:30 pm      **SESSION 4: Initiation and Implementation of a Receivership - Lessons Learned**  
Joseph Holloway, *California Conservation and Liquidation Office*  
James Kennedy, *Attorney, Austin, Texas*  
Kathleen McCain, *Attorney, California*
- 2:35 – 3:30 pm      **SESSION 5: Contested Receiverships and Takeovers**  
Chris Fuller, *Fuller Law*  
Hal Horwich, *Morgan Lewis & Bockius*  
Greg Pierce, *Attorney, Austin, Texas*
- 3:30 – 3:50 pm      Networking Break
- 3:50 – 4:50 pm      **SESSION 6: The Ethics of Keeping Secrets**  
Joel Glover, *Faegre Drinker, LLP*
- 5:00 – 6:30 pm      Reception

#### **FRIDAY, SEPTEMBER 29**

- 7:15 – 8:00 am      Breakfast
- 8:00 – 9:15am      **SESSION 7: Artificial Intelligence - Regulatory and Legal Issues**  
Paige Waters, *Locke Lord*  
Ronald Del Sesto, Jr., *Morgan Lewis & Bockius*
- 9:20 – 10:15 am      **SESSION 8: Update from the Receivership Law Working Group – Recent Model Act Amendments – the New Provisions and their Impact; and a Receiver’s Wish List of Model Act Provisions.**  
J. Kevin Baldwin, *Office of the Special Deputy*  
Laura Slaymaker, *Pennsylvania Insurance Department*
- 10:15 – 10:35 am      Networking Break
- 10:35 – 11:30 am      **SESSION 9: Employment Law Issues in Receiverships**  
Kristin Halsing, *Faegre Drinker, LLP*  
Joel Glover, *Faegre Drinker, LLP*
- 11:30 am      Closing Remarks